

SACRS Spring Conference
Attorney Breakout Session
May 14, 2025, 2:00 p.m. to 4:30 p.m.

Moderator: Dave Lantzer (SBCERA)

1. Greeting and Introductions. (2:00 – 2:10)
2. Litigation Update (Ashley Dunning / Alex Westerfield, Nossaman; Jeff Reiger, ACERA) (2:10 – 2:30)
3. Legislative Update (Dave Lantzer) (2:30 - 2:45)
4. Indemnification Provisions in Contracts – Can We? Should We? Must We? (Ashley Dunning, Nossaman; Dave Lantzer, SBCERA) (2:45 – 3:15)
5. Break (3:15 – 3:30)
6. Insurance Requirements in Contracts – Survey Results (Dave Lantzer); Insurance Issues in Investment Contracts (Yuliya Oryol, Nossaman) (3:30 – 4:00)
7. CERL Issues – Disabilities, Boards, Benefits (4:00 – 4:30)
 - a. Using AI for indexing medical records – OCERS' experience with Foundation AI (Nicole McIntosh, OCERS)
 - b. Implementing changes to Government Code section 31461 (Jeff Reiger, ACERA)
 - c. Retirees as appointed Board members (Chris Waddell, ICERS / Olson Remcho)
 - d. Ethics – Conflicts (Fred Silva, MCERA / Berliner)
8. Round Table (time permitting)